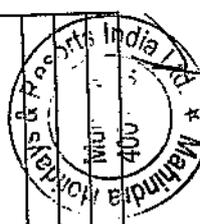


(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY: MAHINDRA HOLIDAYS & RESORTS INDIA LTD		Name of the Scrip: MHRIL	
SCRIP CODE:	533088		
Class of Security:	EQUITY		
PERIOD ENDED:	30/01/2015		
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Partly paid-up shares			
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Outstanding convertible securities:			
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Warrants:			
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>88780856</b>	<b>0</b>	<b>100.00</b>



CATEGORY CODE	CATEGORY OF SHAREHOLDER (II)	NO OF SHAREHOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	NO OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a PERCENTAGE (IX)=(VIII)/(IV)*100	
(I)									
(A)	PROMOTER AND PROMOTER GROUP								
(1)	INDIAN	0	0	0	0.00	0.00	0	0.00	0.00
(a)	Individual/HUF	0	0	0	0.00	0.00	0	0.00	0.00
(b)	Central Government/State Government(s)	1	66585642	66585642	75.00	75.00	0	0.00	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00	0.00
(e)	Others								
	Sub-Total A(1) :	1	66585642	66585642	75.00	75.00	0	0.00	0.00
(2)	FOREIGN	0	0	0	0.00	0.00	0	0.00	0.00
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00	0.00
	Sub-Total A(2) :								
	Total A=A(1)+A(2)	1	66585642	66585642	75.00	75.00	0	0.00	0.00
(B)	PUBLIC SHAREHOLDING								
(1)	INSTITUTIONS	6	926493	926493	1.04	1.04	1.04	1.04	1.04
(a)	Mutual Funds /UTI	3	88009	88009	0.10	0.10	0.10	0.10	0.10
(b)	Financial Institutions /Banks	0	0	0	0.00	0.00	0.00	0.00	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0.00	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00	0.00
(e)	Insurance Companies	15	8680838	8680838	9.78	9.78	9.78	9.78	9.78
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0.00	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00	0.00	0.00
(i)	Others								
	Sub-Total B(1) :	24	9695340	9695340	10.92	10.92	10.92	10.92	10.92



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (iii)	TOTAL NUMBER OF SHARES (iv)	NO OF SHARES HELD IN DEMATERIALIZED FORM (v)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGE OR OTHERWISE ENCUMBERED
					AS a PERCENTAGE of (A+B) (vi)	As a PERCENTAGE of (A+B+C) (vii)	NUMBER OF SHARES (viii)	
(i)	(ii)							
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	667	2978270			3.35		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	20919	3682430			4.15		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	69	3763265			4.24		
(c)	Qualified Foreign Investor	0	0			0.00		
(d)	Others					0.00		
	TRUSTS	5	757205			0.85		
	NON RESIDENT INDIANS	345	166767			0.19		
	FOREIGN BODIES	1	824565			0.93		
	CLEARING MEMBERS	74	19200			0.02		
	HUF	801	308172			0.35		
	Sub-Total B(2) :	22881	12499874			14.08		
	Total B=B(1)+B(2) :	22905	22195214			25.00		
	Total (A+B) :	22906	88780856			100.00		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0			0.00		
(2)	Public							
	GRAND TOTAL (A+B+C) :	22906	88780856			100.00		0
								0.00



54



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"													
Sr.No	Name of the Shareholder	PAN	Details of Shares held			Encumbered shares (*)			Details of Warrants			Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
			Nb. of Shares held (iii)	As a % of grand total (A)+(B)+(C) (iv)	Pledge Shares AS a percentage (v) = (v)/(iii)*100 (vi)	AS a % of grand total (A) + (B) + (C) of sub-clause (h)(a) (vii)	Number of warrants held (viii)	As a % total number of the same class (ix)	Number of convertible securities held (x)	As a % total number of convertible securities of the same class (xi)			
(i)													
1	MAHINDRA & MAHINDRA LIMITED		56585642	75.00	0	0.00	0.00	0	0.00	0	0.00	0	0.00
	TOTAL :		56585642	75.00	0	0.00	0.00	0	0.00	0	0.00	0	0.00

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (i)(c) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	GOVERNMENT PENSION FUND GLOBAL	3200000	3.60	0	0.00	0	0.00	0.00	
2	BNP PARIBAS ARBITRAGE	2660029	3.00	0	0.00	0	0.00	0.00	
3	JYLLIM JACOB BALLAS ASSET MANAGEMENT CO	1174576	1.32	0	0.00	0	0.00	0.00	
4	MORGAN STANLEY MAURITIUS COMPANY LIMIT	1095271	1.27	0	0.00	0	0.00	0.00	
5	SBI LIFE INSURANCE CO. LTD	935736	1.05	0	0.00	0	0.00	0.00	
	TOTAL :	8095712	10.14	0	0.00	0	0.00	0.00	



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Sr. no.	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(I)	<b>Promoter and Promoter Group?</b>						
(1)	<b>Indian</b>						
(a)	Individuals/Hindu Undivided Family	0	0	0	0	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	0	0	0	0	0.00	0.00
(d)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (A)(1)</b>	0	0	0	0	0.00	0.00
(2)	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (A)(2)</b>	0	0	0	0	0.00	0.00
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	0	0	0	0	0.00	0.00
(B)	<b>Public shareholding</b>						
(1)	<b>Institutions</b>						
(a)	Mutual Funds/UTI	0	0	0	0	0.00	0.00
(b)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(c)	Central Government/State Government(s)	0	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(i)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (B)(1)</b>	0	0	0	0	0.00	0.00



## COMPETENT HOTELS PRIVATE LIMITED

UNIT No. 873, 8TH FLOOR, AGGARWAL CYBER PLAZA II, PLOT NO. C-7, NETAJI SUBHASH PLACE, PITAMPURA, NEW DELHI – 110034.

CIN: U55101DL1986PTC114589

EMAIL: [arun.khandelwal@mahindraholidays.com](mailto:arun.khandelwal@mahindraholidays.com)

TEL: 01902 – 253312

FAX No: 01902 - 252562

### Shareholding Pattern of Competent Hotels Private Limited Pre and Post Merger

Shareholding Pattern	Pre Merger		Post Merger	
	No. of Shares	% of Holding	No. of Shares	% of Holding
Promoter	3,08,300	100%	NA	NA
Public	Nil	Nil	NA	NA
Custodian	Nil	Nil	NA	NA
<b>TOTAL</b>	<b>3,08,300</b>	<b>100%</b>	<b>NA</b>	<b>NA</b>
No. of Shareholders	3		NA	
Names of Promoters	Mahindra Holidays & Resorts India Limited		NA	

For Competent Hotels Private Limited

*Ajay Agarwal*

Ajay Agarwal

Director

Din: 06879842



Date: 16 FEB 2015

**DIVINE HERITAGE HOTELS PRIVATE LIMITED**

Regd. Office: 24, 25 & 26, MAHINDRA TOWERS, DURGA VIHAR COLONY,  
JAIPUR-302018.

Email: arun.khandelwal@mahindraholidays.com

CIN : U55101RJ2008PTC025734

**Shareholding Pattern of Divine Heritage Hotels Private Limited Pre and Post Merger**

Shareholding Pattern	Pre Merger		Post Merger	
	No. of Shares	% of Holding	No. of Shares	% of Holding
Promoter	7,00,000	100%	NA	NA
Public	Nil	Nil	NA	NA
Custodian	Nil	Nil	NA	NA
<b>TOTAL</b>	<b>7,00,000</b>	<b>100%</b>	<b>NA</b>	<b>NA</b>
No. of Shareholders	2		NA	
Names of Promoters	Mahindra Holidays & Resorts India Limited		NA	

**For Divine Heritage Hotels Private Limited**

  
**Ajay Agarwal**  
**Director**  
**Din: 06879842**



Date: **16 FEB 2015**



## Holiday on Hills Resorts (P) Ltd.

VILL. SICHRA, P.O. KAWARG, TEH. KANDAGHAT,  
DISTT. SOLAN (H.P.)

Tel. No. : 01792-257062, 63, 64, Fax No. : 01792-256706  
CIN : U55101HP1996PTC017806

Ref. No.....

Dated.....

### Shareholding Pattern of Holiday on Hills Resorts Private Limited Pre and Post Merger

Shareholding Pattern	Pre Merger		Post Merger	
	No. of Shares	% of Holding	No. of Shares	% of Holding
Promoter	10,00,000	100%	NA	NA
Public	Nil	Nil	NA	NA
Custodian	Nil	Nil	NA	NA
<b>TOTAL</b>	<b>10,00,000</b>	<b>100%</b>	<b>NA</b>	<b>NA</b>
No. of Shareholders	2		NA	
Names of Promoters	Mahindra Holidays & Resorts India Limited		NA	

For Holiday on Hills Resorts Private Limited


Ajay Agarwal  
Director  
Din: 06879842

Date: 16 FEB 2015