

Sr	Description	Name of Shareholder	Transferor Company-1 Competent Hotels Private Limited		Transferor Company-2 Divine Heritage Hotels Private Limited		Transferor Company-3 Holiday on Hills Resorts Private Limited		Transferee company Mahindra Holidays & Resorts India Limited (shareholding as on 30 th January, 2015)									
			Pre-arrangement No. of shares	%	Pre-arrangement No. of shares	%	Pre-arrangement No. of shares	%	Pre-arrangement No. of shares	%	Post-arrangement* No. of shares	%						
1	Indian																	
	Individuals/ Hindu Undivided Family	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Central Government/ State Government(s)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Bodies Corporate	Mahindra & Mahindra Limited	-	-	-	-	-	-	6,65,85,642	75.00	6,65,85,642	75.00	-	75.00	-			
		Mahindra Holidays & Resorts India Limited	3,08,298	100%	6,99,900	99.99%	9,99,990	100.00%	-	-	-	-	-	-	-			
		Mahindra Holidays & Resorts India Limited jointly with Dinesh Shetty	1	0.00%	100	0.01%	10	0.00%	-	-	-	-	-	-	-			
		Mahindra Holidays & Resorts India Limited Jointly with Mr. Ajay Agarwal	1	0.00%	-	-	-	-	-	-	-	-	-	-	-			
(d)	Financial Institutions/ Banks	N.A.	0	0	0	0	0	0	0	0	0	0	0	0				
(e)	Any Others	N.A.	0	0	0	0	0	0	0	0	0	0	0	0				
	Sub Total(A)(1)		3,08,300	100.00%	7,00,000	100.00%	10,00,000	100.00%	6,65,85,642	75.00	6,65,85,642	75.00	6,65,85,642	75.00				



	TOTAL (A)+(B)	3,08,300	100.00%	7,00,000	100.00%	10,00,000	100.00%	8,87,80,856	100.00	8,87,80,856	100.00
(C)	Shares held by Custodians and against which DRs have been issued	0	0	0	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	3,08,300	100.00%	7,00,000	100.00%	10,00,000	100.00%	8,87,80,856	100.00	8,87,80,856	100.00

* Since no shares would be issued by Transferee Company pursuant to merger, the post-merger shareholding shall remain same as the pre-merger shareholding.

FOR MAHINDRA HOLIDAYS & RESORTS INDIA LIMITED


DINESH SHETTY
COMPANY SECRETARY



Date : 25th March, 2015
Place : Mumbai