

The financial details and capital evolution of the transferee company:

Name of the Company: MAHINDRA HOLIDAYS AND RESORTS INDIA LIMITED

(Rs. in Crores)

	Unaudited Period Ended *	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	Upto 30th Sep 2014	2013-14	2012-13	2011-12
Equity Paid up Capital	88.03	88.02	83.88	83.85
Reserves and surplus	248.15	324.91	217.09	206.38
Carry forward Profit/(losses)	419.58	376.88	333.35	279.61
Net Worth	755.75	789.81	634.32	569.84
Miscellaneous Expenditure	0.00	0.00	0.00	0.00
Secured Loans	0.00	2.91	1.95	0.79
Unsecured Loans	0.00	0.00	0.00	0.00
Fixed Assets	822.97	757.77	704.79	636.46
Income from Operations	384.41	777.52	701.55	573.83
Total Income	390.79	798.93	715.94	636.58
Total Expenditure	322.68	657.51	557.09	491.06
Profit before Tax	68.12	141.42	158.85	145.52
Profit after Tax	45.14	94.53	106.98	104.64
Cash profit	75.82	150.35	132.73	124.84
EPS	5.13	10.76	12.75	12.49
Book value	85.86	89.73	75.62	67.84

Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

\* Limited Review Report

Notes

Reserves & Surplus includes Capital Reserve, Securities Premium Account, General Reserve

Total Income includes Other Income and Exceptional Income

Cash Profit = PAT + Depreciation + Deferred Tax

EPS, Basic EPS has been given

Book Value = Net worth / No of equity shares

Fixed Asset includes Capital work in progress but does not include capital advances

For Mahindra Holidays & Resorts India Ltd

  
Dinesh Shetty  
Head - Legal & Company Secretary



Mahindra Holidays & Resorts India Limited

Corporate Office: Mahindra Towers, 1<sup>st</sup> floor, 'A' wing, Dr. G.M. Bhosle Marg, P.K. Kurne Chowk, Worli, Mumbai - 400 018  
t: +91 22 3368 4722 f: +91 22 3368 4721

Registered Office: Mahindra Towers, 2<sup>nd</sup> floor, 17/18 Patullos Road, Chennai - 600 002. t: +91 44 3988 1000 f: +91 44 3027 7778

e: memberrelations@clubmahindra.com / w: www.clubmahindra.com / CIN: L5 5101TN1996PLC036595

**COMPETENT HOTELS PRIVATE LIMITED**

UNIT No. 873, 8TH FLOOR, AGGARWAL CYBER PLAZA II, PLOT No. C-7, NETAJI SUBHASH PLACE, PITAMPURA, NEW DELHI - 110034.  
CIN: U55101DL1986PTC114589

EMAIL: [arun.khandelwal@mahindraholidays.com](mailto:arun.khandelwal@mahindraholidays.com)

TEL: 01902 - 253312

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The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: COMPETENT HOTELS PRIVATE LIMITED

(Rs. in Crores)

	As per Audited Half Year	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	Upto 30th Sep 2014	2013-14	2012-13	2011-12
Equity Paid up Capital	3.08	3.08	3.08	3.08
Reserves and surplus	1.75	1.93	1.85	1.75
Carry forward Profit/(losses)	2.81	0.18	0.01	0.01
Net Worth	7.64	5.17	4.95	4.85
Miscellaneous Expenditure	0.00	0.00	0.00	0.00
Secured Loans	0.00	0.00	0.00	0.00
Unsecured Loans	0.00	0.00	0.00	0.25
Fixed Assets	6.20	3.57	3.96	4.51
Income from Operations	3.58	6.00	6.53	6.03
Total Income	3.61	6.21	6.67	6.17
Total Expenditure	(0.31)	4.87	5.08	4.94
Profit before Tax	3.92	1.54	1.59	1.23
Profit after Tax	2.65	1.04	1.06	0.76
Cash profit	0.87	1.51	1.59	1.42
EPS	86.01	33.62	34.42	24.55
Book value	247.91	167.79	160.48	157.16

Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

#### Notes

Reserves & Surplus includes General Reserve, Capital Investment Subsidy, Capital Redemption Reserve

Total Income includes Other Income and Exceptional Income

Cash Profit = PAT + Depreciation + Deferred Tax

EPS, Basic EPS has been given

Book Value = Net worth / No of equity shares

Fixed Asset includes Capital work in progress but does not include capital advances

For Competent Hotels Private Limited

*Arun Khandelwal*

Director



## DIVINE HERITAGE HOTELS PRIVATE LIMITED

Regd. Office: 24, 25 & 26, MAHINDRA TOWERS, DURGA VIHAR COLONY,  
JAIPUR-302018.

Email: arun.khandelwal@mahindraholidays.com

CIN : U55101RJ2008PTC025734

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: DIVINE HERITAGE HOTELS PRIVATE LIMITED

(Rs. in Crores)

	As per Audited Half Year	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	Upto 30th Sep 2014	2013-14	2012-13	2011-12
Equity Paid up Capital	0.70	0.70	0.70	0.70
Reserves and surplus	2.04	2.04	2.04	2.04
Carry forward Profit/(losses)	(8.43)	(5.78)	(4.70)	(1.84)
Net Worth	(5.70)	(3.02)	(1.96)	0.90
Miscellaneous Expenditure	0.00	0.00	0.00	0.00
Secured Loans	0.00	0.00	0.00	4.68
Unsecured Loans	28.53	28.02	13.26	0.68
Fixed Assets	26.90	27.56	12.33	6.51
Income from Operations	0.94	1.86	0.79	1.66
Total Income	0.97	1.82	0.79	1.66
Total Expenditure	3.63	2.98	3.65	2.66
Profit before Tax	(2.66)	(1.06)	(2.86)	(1.00)
Profit after Tax	(2.66)	(1.06)	(2.86)	(1.00)
Cash profit	(2.00)	(2.60)	(1.83)	(0.17)
EPS	(38.03)	(15.16)	(41.00)	(14.00)
Book value	(81.39)	(43.20)	(28.04)	12.80

Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

#### Notes

Reserves & Surplus includes Securities Premium Account

Total Income includes Other Income and Exceptional Income

Cash Profit= PAT+Depreciation+Deferred Tax

EPS, Basic EPS has been given

Book Value= Net worth/No of equity shares

Fixed Asset includes Capital work in progress but does not include capital advances

for Divine Heritage Hotels Private Limited

*Arun Khandelwal*

Director





# Holiday on Hills Resorts (P) Ltd.

VILL. SICHRA, P.O. KAWARG, TEH. KANDAGHAT,  
DISTT. SOLAN (H.P.)

Tel. No. : 01792-257062, 63, 64, Fax No. : 01792-256706  
CIN : U55101HP1996PTC017806

Ref. No. ....

Dated. ....

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: HOLIDAY ON HILLS RESORTS PRIVATE LIMITED

(Rs. in Crores)

	As per Audited Half Year	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	Upto 30th Sep 2014	2013-14	2012-13	2011-12
Equity Paid up Capital	1.00	1.00	1.00	1.00
Reserves and surplus	0.30	0.30	0.30	0.30
Carry forward Profit/(losses)	(5.70)	(5.08)	(6.27)	(4.09)
Net Worth	(4.40)	(3.78)	(4.97)	(2.79)
Miscellaneous Expenditure	0.00	0.00	0.00	0.00
Secured Loans	0.04	0.05	0.08	5.74
Unsecured Loans	29.23	29.23	28.61	22.53
Fixed Assets	31.33	31.37	24.88	25.36
Income from Operations	4.08	5.90	4.15	4.19
Total Income	4.08	5.90	4.18	4.20
Total Expenditure	4.64	4.70	6.36	5.26
Profit before Tax	(0.56)	1.21	(2.18)	(1.06)
Profit after Tax	(0.56)	1.21	(2.18)	(1.06)
Cash profit	(0.06)	(1.17)	(1.15)	0.08
EPS	(5.57)	12.09	(21.83)	(10.83)
Book value	(43.95)	(37.59)	(49.68)	(27.85)

Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

## Notes

Reserves & Surplus includes Capital Reserve

Total Income includes Other Income and Exceptional Income

Cash Profit = PAT + Depreciation + Deferred Tax

EPS, Basic EPS has been given

Book Value = Net worth / No of equity shares

Fixed Asset includes Capital work in progress but does not include capital advances

For Holiday on Hills Resorts Private Limited

*[Signature]*

Director

